



Southeastern Bankruptcy Law Institute, Inc.

2107 North Decatur Road, PMB 522, Decatur, GA 30033

770-451-4448 www.sbli-inc.org

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1180 Peachtree Street
Atlanta, GA 30309
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Atlanta, GA 30309
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127 Peachtree Street, N.E.
Atlanta, GA 30303
404-893-3860

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1720 Peachtree Street, N.W.
Suite 1038
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November 17, 2008

PROSPECTIVE EXHIBITOR

Re: Exhibition Space at and Sponsorship of The Southeastern Bankruptcy Law Institute 35th Annual Seminar on Bankruptcy Law and Rules

Dear Sir/Madam:

The Southeastern Bankruptcy Law Institute, Inc. will be holding its 35th Annual Seminar on Bankruptcy Law and Rules at the InterContinental Hotel in Buckhead beginning Thursday, April 23, 2009, and concluding Saturday April 25, 2009. This year's seminar will be held in the Windsor Ballroom on the Lobby Level. Once again, we are offering exhibition space. The exhibitors will be exhibiting outside the Windsor Ballroom area of the hotel. Each registrant will be required to pass the exhibitors many times daily for ingress and egress to the seminar, therefore, visibility of exhibitors and level of traffic will be high. I have enclosed a brochure for your review.

The exhibition fee for this year's seminar is **\$2,000.00**, which should be payable to the Southeastern Bankruptcy Law Institute, Inc. and forwarded directly to Thomas E. Raines, 3740 Davinci Court, Suite 430, Norcross, Georgia 30092. The fee includes one (1) standard 3'x 7' lunchroom folding table and two (2) chairs. **Please note that we cannot accept 10x10 displays. We only have room for table top displays.** The fee does not cover electrical power or telephone lines, which must be arranged through the hotel. Please note that exhibition space will be reserved and assigned in the order of receipt of the exhibition fee. Please reserve exhibition space by Friday, January 16, 2009.

An exhibitor is accepted subject to its agreement that no final sales of merchandise will be conducted on the premises of the Institute hotel during the seminar. Recent IRS rulings indicate that where a tax-exempt sponsor allows an exhibitor to make final sales upon the premises, the amount of such final sales will be included in the sponsor's income as unrelated business income. Therefore, the Institute will not allow final sales to be conducted. It is my understanding that when an order is taken subject to approval by your home office, such activity does not constitute a final sale and will not adversely affect the income of the Institute.

Sponsorships are available. Again this year we are offering sponsorships for those Exhibitors who would like to obtain more visibility with the registrants. We are pleased to offer Exhibitors the opportunity to sponsor all of a Coffee Break or all or part of a continental breakfast, a lunch, or the annual registrant cocktail party. The sponsorship fees start at a minimum of \$2,000 for a partial sponsorship. Each sponsor will receive appropriate recognition from the podium and signage at the sponsored event.

We look forward to having a representative of your company at this year's seminar. If you have any questions concerning the seminar, the exhibition fee, the arrangements and conditions of the exhibition or the sponsorship, please do not hesitate to contact me or my paralegal, Kelly Kennedy, at (770) 263-0093 or the SBLI Seminar Director, Myra Whorton, at (770) 451-4448.

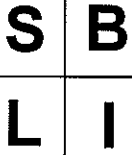
Please complete the enclosed Exhibitor Reservation and/or Sponsor Form and return to Thomas E. Raines, 3740 Davinci Court, Suite 430, Norcross, Georgia 30092 along with your check no later than Friday, January 16, 2009. The space is limited, therefore, it is on a first-come, first-serve basis. We look forward to seeing you at the seminar.

Very Truly Yours,



THOMAS E. RAINES

Enclosures



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EXHIBITOR RESERVATION FORM

(Name of Exhibitor)

hereby applies for exhibition space (one per exhibitor) at the 35th Annual SBLI Seminar to be held April 23-25, 2009. The registration fee of \$2,000.00 is enclosed. We acknowledge and agree to the exhibition conditions set forth in the notification letter.

This _____ day of _____, 2009.

NAME OF EXHIBITOR

By: _____
(Signature)

Title: _____

Print Name: _____

Phone Number: _____

Address: _____

E-Mail Address: _____